Ref: NMDC Limited

Sub: Regulation 8 (1) of SEBI (Buy back of Securities) Regulations, 1998 - Public Announcement

Dear Sir/Madam,

Further to our intimation dated August 4, 2016, where the company has informed that the Shareholders of the Company have approved the proposal to Buyback fully paid up equity shares of the Company from the existing shareholders on a proportionate basis through the tender offer process, please find the attached the following:

1. A copy of the Public Announcement dated August 4, 2016, published in the newspapers, namely, The Financial Express, Janasatta and Nava Telangana (English, Hindi and Telugu respectively) on August 8, 2016, pursuant to Regulation 8(1) of the Securities and Exchange Board of India (Buy back of Securities) Regulations, 1998 ("Buyback Regulations"), containing the disclosures as specified in Part A of Schedule II of the Buyback Regulations.

The brief details about the Buyback are set as under:

<table>
<thead>
<tr>
<th>No. of shares</th>
<th>80.08,25,526 (Eighty Crore Eight Lakh Twenty Five Thousand Five Hundred and Twenty Six)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Price</td>
<td>₹ 94 (Rupees Ninety Four only)</td>
</tr>
<tr>
<td>Buy-back Size</td>
<td>₹ 7527.75-99.499 (Rupees Seven Thousand Five Hundred and Twenty Seven Crore Seventy Five Lakh Ninety Nine Thousand Four Hundred and Ninety Nine only)</td>
</tr>
</tbody>
</table>


We request to take the above information on record.

Thanking you,

Yours faithfully,
For NMDC Limited

A.S. Parida Saradhi
Company Secretary

Encl: A/a
PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF NMDC LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998, AS AMENDED.

KARVY III

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8th Floor, Central Plaza, Janpath, New Delhi - 110 007

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10th Floor, Building B, World Trade Centre, Andheri (East), Mumbai - 400 093

Karvy Stock Broking

1st Floor, Empire Plaza, 18/21, Janpath, New Delhi - 110 001

Karvy Stock Broking

3rd Floor, IIFL Tower, 58/66, E scrap Road, Mahim (West), Mumbai 400 012

Karvy Stock Broking

Altezza, 3rd Floor, 16/3, Bahadur Park, New Delhi 110 021

Karvy Stock Broking

Ground Floor, 99, Barber Street, Kolkata - 700 001

Karvy Stock Broking

1st Floor, PNB Building, 4, Milton Avenue, Chittoor, Andhra Pradesh - 517 001

Karvy Stock Broking

1st Floor, 119, Krishna Circus, Pondicherry - 605 001

Karvy Stock Broking

1st Floor, 25/1, Railroad Station Road, Kollam, Kerala, 691005

Karvy Stock Broking

2nd Floor, Aryan Building, Dilsukh Nagar, Nampally, Hyderabad - 500003

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