

**RESULT OF THE VOTING CONDUCTED BY POLL OF THE MEETING OF UNSECURED CREDITORS OF NMDC LTD HELD PURSUANT TO ORDERS OF MINISTRY OF CORPORATE AFFAIRS, (MCA), GOVERNMENT OF INDIA ON 22<sup>ND</sup> APRIL, 2009 AT HYDERABAD TO CONSIDER THE SCHEME OF AMALGAMATION BETWEEN SPONGE IRON INDIA LTD(SIIL) AND NMDC LTD.**

- 1. In terms of the order of Ministry of Corporate Affairs, (MCA) Govt. of India a meeting of the Unsecured Creditors was held on 22<sup>nd</sup> April, 2009 to approve the Scheme of Amalgamation between SIIL and NMDC Ltd.**
  
- 2. The result of voting conducted through poll on the resolution in respect of scheme of Amalgamation between SIIL and NMDC are as under:**
  - i. Unsecured Creditors of the aggregate value of Rs. 143.46 crores voted in favour of the scheme.**
  - ii. Unsecured Creditors of aggregate value of Rs 89.11 crores voted through proxy.**
  
- 3. The resolution was carried with requisite majority.**

**RESULT OF THE VOTING CONDUCTED BY POLL OF THE MEETING OF EQUITY SHAREHOLDERS OF NMDC LTD HELD PURSUANT TO ORDERS OF MINISTRY OF CORPORATE AFFAIRS, (MCA), GOVERNMENT OF INDIA ON 22<sup>ND</sup> APRIL, 2009 AT HYDERABAD TO CONSIDER THE SCHEME OF AMALGAMATION BETWEEN SPONGE IRON INDIA LTD(SIIL) AND NMDC LTD.**

- 1. In terms of the order of Ministry of Corporate Affairs, (MCA) Govt. of India , a meeting of the Equity shareholders was held on 22<sup>nd</sup> April, 2009 to approve the Scheme of Amalgamation between SIIL and NMDC Ltd.**
  
- 2. The result of voting conducted through poll on the resolution in respect of scheme of Amalgamation between SIIL and NMDC are as under:**
  - i. Equity Shareholders/proxy holders holding shares aggregating 3900683048 Equity Shares voted in favour of the resolution.**
  - ii. Equity Shareholders holding shares aggregating 3013 Equity shares voted against the resolution.**
  - iii. 1340 votes belonging to Equity Shareholders/proxy holders were declared as invalid.**
  
- 3. The resolution was carried with requisite majority.**